

RDB REAL ESTATE CONSTRUCTIONS LIMITED

Regd. Office: Bikaner Building, 8/1 Lal Bazar Street, 1st Floor, Room No. 11, Kolkata - 700001, Phone
033 4450 0500; email id:- secretarial@rdbindia.com; CIN: U70200WB2018PTC227169

ANNEXURE XIII

TO WHOMSOEVER IT MAY CONCERN

This is to certify that pursuant to the provisions of sections 230 to 232 and other applicable provisions, if any, of the Companies Act, 2013 (including any statutory modification(s) or re-enactment thereof for the time being in force), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. **CFD/DIL3/CIR/2017/21** dated March 10, 2017 as amended from time to time, the equity shares of the Resulting/Transferee Company i.e. M/s RDB Real Estate Constructions Limited ("RRECL"), are proposed to be listed on the BSE Limited in the matter of scheme of arrangement of demerger between RDB Realty & Infrastructure Limited ("RRIL") and RRECL for the Demerger of the Realty division of RRIL and its merger with RRECL.

For M/S **RDB REAL ESTATE CONSTRUCTIONS LIMITED**

RDB REAL ESTATE CONSTRUCTIONS LIMITED

PRADEEP KUMAR PUGALIA

(Director)

DIN: 00501351

Date: 16.09.2019

DIRECTOR

RDB REAL ESTATE CONSTRUCTIONS LIMITED

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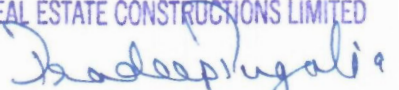
Date: 16.09.2019

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- a) There will be no change in share Capital of the Resulting/Transferee Company till the listing of the equity shares of the company on BSE Limited.
- b) The shares allotted by the Resulting/Transferee Company pursuant to the Scheme shall remain frozen in the depositories system till listing/trading permission is given by the designated stock exchange i.e. BSE Limited.

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- a) Equity shares issued by the company pursuant to the scheme of amalgamation/arrangement will be listed on the BSE Limited, subject to SEBI granting relaxation from applicability under Rule 19(2) (b) of the Securities Contract (Regulation) Rules, 1957
- b) The Company will comply with all the provisions contained in SEBI Circular No CFD/DIL3/CIR/2017/21 dated March 10, 2017.
- c) The Company will also fulfill the Exchange’s criteria for listing and will also comply with Rules, Byelaws, Regulations of the Exchange and other applicable statutory requirements.

FOR M/S RDB REAL ESTATE CONSTRUCTIONS LIMITED

RDB REAL ESTATE CONSTRUCTIONS LIMITED

Pradeep Kumar Pugalia

DIRECTOR

PRADEEP KUMAR PUGALIA

(Director)

DIN: 00501351

RDB REALTY & INFRASTRUCTURE LIMITED

BIKANER BUILDING, 8/1, LAL BAZAR STREET, 1ST FLOOR, KOLKATA - 700 001 • CIN No. : L16003WB2006PLC110039
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Date- 16.09.2019

TO WHOMSOEVER IT MAY CONCERN

This is to certify that the details of Assets & Liabilities of the **Realty Division** of M/s RDB Realty & Infrastructure Limited (Transferor/Demerged Company) as on **31.03.2019** are as follows:-

Particulars	Realty Division (Rs.)
Non-current assets	
(a) Property, Plant and Equipment	16,16,263
(b) Intangible Assets	—
(c) Financial Assets	
(i) Investment	43,02,62,244
(d) Deferred tax assets (Net)	23,88,280
(e) Other non-current assets	10,31,23,472
Total Non - Current Assets	53,73,90,259
Current assets	
(a) Inventories	33,62,25,991
(b) Financial Assets	
(i) Trade receivables	2,23,71,705
(ii) Cash and cash equivalents	3,66,21,469
(iii) Other financial assets	8,43,44,084
(c) Other current assets	3,10,98,934
Total Current Assets	51,06,62,183
Total Assets	104,80,52,442
EQUITY AND LIABILITIES	
Reserve and Surplus	70,75,75,269
Total equity	70,75,75,269
Non-current liabilities	
(a) Financial Liabilities	
(i) Borrowings	—
(ii) Other financial liabilities	1,13,38,070
(b) Provisions	6,17,611
Total non-current liabilities	1,19,55,681





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Current liabilities	
(a) Financial Liabilities	
(i) Borrowings	20,71,25,091
(ii) Trade and other payables	4,39,85,335
(iii) Other financial liabilities	5,27,53,133
(b) Other current liabilities	--
(c) Provisions	38,40,255
Total Current Liabilities	30,77,03,814
Total Equity & Liabilities	1,02,72,34,764
Difference	2,08,17,678

For M/S RDB REALTY & INFRASTRUCTURE LIMITED

RDB REALTY & INFRASTRUCTURE LTD.

Pradeep Kumar Pugalia

PRADEEP KUMAR PUGALIA Director

(Whole-time Director)

DIN: 00501351



RDB REALTY & INFRASTRUCTURE LIMITED

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	Financial Year	Net Worth	% to total	Turnover *	% to total	Profit after Tax	% to total
Demerged division	31.03.18	657,917,864	68.98	85,588,540	36.31	20,952,527	252.63
	31.03.19	707,575,269	73.47	91,199,803	35.36	56,731,031	612.41
Other division (Infra)	31.03.18	295,835,497	31.02	150,130,815	63.69	(12,658,790)	(152.63)
	31.03.19	255,441,718	26.53	166,740,695	64.64	(47,467,405)	(512.41)
Total	31.03.18	953,753,361	100.00	235,719,355	100.00	8,293,737	100.00
	31.03.19	963,016,987	100.00	257,940,498	100.00	9,263,626	100.00

- Including OCI

FOR M/S RDB REALTY & INFRASTRUCTURE LIMITED

RDB REALTY & INFRASTRUCTURE LTD.

Pradeep Kumar Pugalia
Director

PRADEEP KUMAR PUGALIA

(Whole-time Director)

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