

ANNEXURE II

Pre and post Amalgamation / Arrangement shareholding pattern

			Transferor Company		Transferee company			
			Pre-arrangement		Pre-arrangement		Post-arrangement	
Sr.	Description	Name of Shareholder	No. of shares	%	No. of shares	%	No. of shares	%
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	Names of Promoters						
		Sunder Lal Dugar	620700	3.591	1000	0.09	335245	3.25
		Kusum Devi Dugar	5000	0.029	1000	0.09	3692	0.04
		Vinod Dugar	2071523	11.986	202500	20.05	1318009	12.78
		Sheetal Dugar	1639882	9.488	452500	44.8	1335571	12.95
		Rekha Jhabak	2950	0.017	1000	0.09	2589	0.03
		Yashashwi Dugar	55	0.000	101000	10	101030	0.98
		Sunder Lal Dugar (as a Karta of Moti Lal Dugar HUF)	67200	0.389	--	--	36187	0.35
		Vinod Dugar (as a trustee of Rekha Benefit Trust)	46400	0.268	--	--	24986	0.24
(b)	Central Government/ State Government(s)		--	--	--	--	--	--
(c)	Bodies Corporate	Names						
		BFM Industries Limited	3248600	18.796	--	--	1749361	16.96
		Khatod Investments & Finance Company Limited	2960625	17.130	--	--	1594287	15.45
		NTC Industries Limited	1260000	7.290	--	--	678506	6.58
		Loka Properties Pvt. Ltd.	377100	2.182	--	--	203067	1.97
		Ankur Constructions Pvt. Ltd.	375000	2.170	--	--	201936	1.96
		YMS Finance Private Limited	116122	0.672	1000	0.09	63531	0.62
(d)	Financial Institutions/ Banks		--	--	--	--	--	--
(e)	Any Others		--	--	--	--	--	--
	Sub Total(A)(1)		12791157	74.008	760000	75.25	7647997	74.16



2	Foreign							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)		--	--	--	--	--	--
(b)	Bodies Corporate		--	--	--	--	--	--
(c)	Institutions		--	--	--	--	--	--
(d)	Any Others		--	--	--	--	--	--
					--	--	--	--
	Sub Total(A)(2)		--	--	--	--	--	--
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		12791157	74.008	760000	75.25	7647997	74.16
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI		--	--	--	--	--	--
(b)	Financial Institutions / Banks		--	--	--	--	--	--
(c)	Central Government/ State Government(s)		--	--	--	--	--	--
(d)	Venture Capital Funds		--	--	--	--	--	--
(e)	Insurance Companies		--	--	--	--	--	--
(f)	Foreign Institutional Investors		--	--	--	--	--	--
(g)	Foreign Venture Capital Investors		--	--	--	--	--	--
(h)	Any Other		--	--	--	--	--	--
	Sub-Total (B)(1)		--	--	--	--	--	--
2	Non-institutions							
(a)	Bodies Corporate		1527424	8.837	--	--	822514	7.97
	Veekay Apartment Pvt Ltd				100000	9.9	100000	.97
	Somani Estates Private Limited				150000	14.85	150000	1.45



(b)	Individuals							
I	Individual shareholders holding nominal share capital up to Rs 1 lakh		1890633	11.168	--	--	1018099	9.87
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.		863782	4.998	--	--	465144	4.50
(c)	Any Other							
	Non Resident Indians		12940	0.075	--	--	6968	0.07
	Clearing Members		56437	0.327	--	--	30391	0.29
	IEPF Authority		141027	0.816	--	--	75943	0.73
	Sub-Total (B)(2)							
	Total Public Shareholding (B)= (B)(1)+(B)(2)		4492243	25.992	250000	24.75	2669059	25.85
	TOTAL (A)+(B)		17283400	100.00	1010000	100.00	10317057	100
(C)	Shares held by Custodians and against which DRs have been issued		--	--	--	--	--	--
	GRAND TOTAL (A)+(B)+(C)		17283400	100.00	1010000	100.00	10317057	100

For M/S RDB REALTY & INFRASTRUCTURE LIMITED

RDB REALTY & INFRASTRUCTURE LTD.

Pradeep K. Puga

PRADEEP KUMAR PUGA **Director**

(Whole-time Director)

DIN: 00501351

For M/S RDB REAL ESTATE CONSTRUCTIONS LIMITED

RDB REAL ESTATE CONSTRUCTIONS LIMITED

Pradeep K. Puga

PRADEEP KUMAR PUGA **Director**

(Director)

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