



RDB REALTY & INFRASTRUCTURE LIMITED

BIKANER BUILDING, 8/1, LAL BAZAR STREET, 1ST FLOOR, KOLKATA - 700 001 • CIN No. : L16003WB2006PLC110039
PHONE : +91 33 4450 0500 • E-MAIL : secretarial@rdbindia.com • Web : www.rdbindia.com

ANNEXURE-VI

Date: 16-10-2020

Compliance Report

It is hereby certified that the Draft Scheme of Arrangement for Demerger of Realty Division of RDB Realty & Infrastructure Limited (hereinafter referred to as 'the Company'), involving the Company and RDB Real Estate Constructions Limited does not, in any way violate, override, or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations"), read with SEBI Circular CFD/DIL3/CIR/2017/21 dated 10th March, 2017, including the following:


Sl. No.	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements
2	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of the aforesaid circular		
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting.

For M/S RDB REALTY & INFRASTRUCTURE LIMITED

RDB Realty & Infrastructure Limited



Ritesh Kumar Jha **Company Secretary**
(Company Secretary &
Compliance Officer)

RDB REALTY & INFRASTRUCTURE LTD.

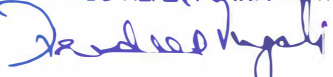

Pradeep Kumar Pugalia **Director**
(Whole-time Director)
DIN: 00501351

Certified that the transactions/accounting treatment provided in the Draft Scheme of Arrangement for Demerger of Realty Division involving the Company and RDB Real Estate Constructions Limited are in compliance with all the Accounting Standards applicable to a listed entity.

RDB REALTY & INFRASTRUCTURE LTD.


Anil Kumar Apat
(Chief Financial Officer)

RDB REALTY & INFRASTRUCTURE LTD.


Pradeep Kumar Pugalia **Director**
(Whole-time Director)
DIN: 00501351



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TO WHOM SO EVER IT MAY CONCERN

This is to inform you that Company does not have a designated Managing Director as on date. Hence the Compliance report with the requirements specified in Part –A of Annexure I of SEBI circular no. CIR/CFD/CMD/16/2015 dated November 30, 2015 as per Annexure IV is signed by the Whole time Director of the Company.

For RDB Realty & Infrastructure Limited

RDB REALTY & INFRASTRUCTURE LTD.

Pradeep Kumar Pugalia.

Pradeep Kumar Pugalia Director;

Whole time Director

DIN : 00501351