

The Board of Directors

RDB REALTY & INFRASTRUCTURE LIMITED

"Bikaner Building",

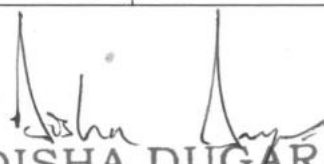
8/1, Lal Bazar Street, 1st Floor,

Room No 10, Kolkata-700001

CERTIFICATE**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

- 1 For Quarter Ended : 30.06.2016
- 2 ISIN : INE245L01010
- 3 Face Value : Rs. 10/-
- 4 Name of Company : RDB REALTY & INFRASTRUCTURE LIMITED
- 5 Registered Office Address "Bikaner Building" , 8/1, Lal Bazar Street, 1st Floor, Room No. 10,
Kolkata- 700 001
- 6 Correspondence Address : - Do -
- 7 Telephone & Fax Nos. : 033-40071145, Fax- 2242-0588
- 8 Email Address : info@rdbindia.com
- 9 Name of the Stock Exchanges where the Company's securities are listed:
- (i) Bombay Stock Exchange Limited (BSE)
- (ii) The Calcutta Stock Exchange Limited (CSE)

Sl. No.	Particulars	Number of Shares	% of total issued capital
10	Issued Capital	1,72,83,400	100.00
11	Listed Capital (Exchange-wise) (as per Company's records)	1,72,83,400	100.00
12	Held in Dematerialized form in CDSL	96,76,308	55.99
13	Held in Dematerialized form in NSDL	73,09,603	42.29
14	Physical	2,97,489	1.72
15	Total No. of Shares (12+13+14)	17,28,3400	100.00


DISHA DUGAR

Practicing Company Secretary

Memb. No.-F8128

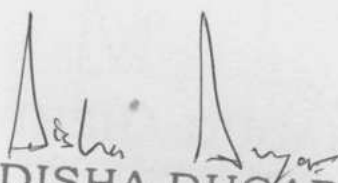
C. P. No.-10895

16 Reasons for Difference if any, between (10&11) , (10&15) , (11&15):

.....N.A.....

17 Certifying the details of changes in share capital during the quarter under consideration as per table below:

Sl. No.	Particulars	No. Of Shares	Applied/Not applied for listing	Listing on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Appr. Pending for SE
1	Increase: Rights Issue Bonus Issue Preferential Issue Initial Public Offer Re-issue of forfeited shares Employee Stock Option exercised Amalgamation/Scheme of Arrangement Conversion of Loans/Debentures/FCCB(s) Any other(to specify)						
2	TOTAL(A)		-	-	-	-	-
3	Decrease: Buy Back Capital Reduction Forfeiture Amalgamation/Scheme of Arrangement Any other (to specify)						
4	TOTAL(B)	-	-	-	-	-	-
5	Net Increase/decrease (A-B)		-	-	-	-	-


DISHA DUGAR
Practicing Company Secretary
Memb. No.-F8128
C. P. No.-10895

18 Register of members is updated (Yes/ No) If not, updated up to which date: Yes

19 Reference of previous quarter with regards to excess dematerialized shares if any:

-----N.A.-----

20 Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why:

-----N.A.-----

21 Mentioned the Total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. Of Requests	No. Of Requests	No. Of Shares	Reasons for Delay
Confirmed after 21days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22 Name, Address, Telephone & Fax No. of Compliance Officer of the Company:

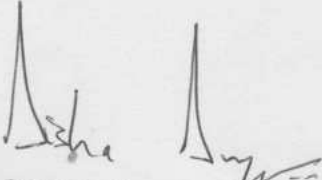
Name	Address	Telephone No.	Fax No.
Deepika Sethia	95/2, Cossipore Road, Kolkata- 700002	033-4450-0500/01	033-2242-0588

23 Name, Address, Telephone, Fax No. & Registration No. of Practising Company Secretary:

Name	Address	Telephone No.	Fax No.	Registration No.
Disha Dugar	2, Synagogue Street, 2 nd floor, Kolkata- 700 001	033- 40071145	N.A.	FCS - 8128

24 Appointment of common agency for share registry work:

Name	Niche Technologies Pvt. Ltd.
Address	D-511, Bagree Market, 71, B R B B Road, Kolkata 700001


DISHA DUGAR
Practicing Company Secretary
Memb. No.-F8128
C. P. No.-10895

25 Any other detail that the Practising Company Secretary may like to provide:

NIL

Date: 15.07.2016

Place: Kolkata

For DISHA DUGAR

PRACTISING COMPANY SECRETARY



FCS No. 8128

C.P. No. 10895