



RDB REALTY & INFRASTRUCTURE LIMITED

BIKANER BUILDING, 8/1, LAL BAZAR STREET, 1ST FLOOR, KOLKATA - 700 001 • CIN No. : L16003WB2006PLC110039
PHONE : +91 33 4450 0500 • FAX : +91-33-2242 0588 • E-mail : secretarial@rdbindia.com • Website : www.rdbindia.com

Date: 13.10.2017

To,
Department of Corporate Services
Bombay Stock Exchange Limited
P.J.Towers, Dalal Street
Mumbai- 400 001

Dear Sir,

Sub: Compliance with various SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Please find enclosed herewith following, in compliance with various clauses of listing agreement.

1. Reconciliation of Capital Audit Report for the quarter ended 30th September, 2017, as per **Regulation 55A of SEBI (Depositories & Participant) Regulation 2003.**
2. Statement of Investor Complaints for the quarter ended 30th September, 2017 pursuant to **Regulation 13(3)** of the Listing Agreement.
3. Compliance Certificate for the half year ended 30th September, 2017 pursuant to **Regulation 7(3)** of the Listing Regulation.
4. Compliance Certificate for the half year ended 30th September, 2017 pursuant to **Regulation 40(9)** of the Listing Regulation.

Thanking you

Yours Faithfully,
For RDB Realty & Infrastructure Limited


Madhuri Gulgulia
Company Secretary

Encl- as above

DISHA DUGAR

Practicing Company Secretary

2, Synagogue Street,
2nd Floor, Kolkata-700 001
Mail: info@corporateadvisorslawprofessionals.in
Ph.: +91-033-40071145

The Board of Directors
RDB REALTY & INFRASTRUCTURE LIMITED
"Bikaner Building",
8/1, Lal Bazar Street, 1st Floor,
Room No 10, Kolkata-700001

CERTIFICATE

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

- 1 For Quarter Ended : 30.09.2017
- 2 ISIN : INE245L01010
- 3 Face Value : Rs. 10/-
- 4 Name of Company : RDB REALTY & INFRASTRUCTURE LIMITED
- 5 Registered Office Address : "Bikaner Building", 8/1, Lal Bazar Street, 1st Floor, Room No. 10,
Kolkata- 700 001
- 6 Correspondence Address : - Do -
- 7 Telephone & Fax Nos. : 033-40071145, Fax- 2242-0588
- 8 Email Address : info@rdbindia.com
- 9 Name of the Stock Exchanges where the Company's securities are listed:
 - (i) Bombay Stock Exchange Limited (BSE)
 - (ii) The Calcutta Stock Exchange Limited (CSE)

| Sl. No. | Particulars | Number of Shares | % of total issued capital |
|---------|---|------------------|---------------------------|
| 10 | Issued Capital | 17283400 | 100.00 |
| 11 | Listed Capital (Exchange-wise) (as per Company's records) | 17283400 | 100.00 |
| 12 | Held in Dematerialized form in CDSL | 9656206 | 55.87 |
| 13 | Held in Dematerialized form in NSDL | 7331019 | 42.42 |
| 14 | Physical | 296175 | 1.71 |
| 15 | Total No. of Shares (12+13+14) | 17283400 | 100.00 |

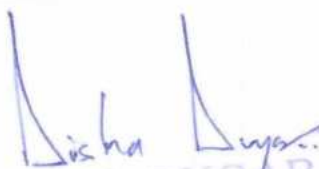

DISHA DUGAR
Practicing Company Secretary
Memb. No. - F8128
C. P. No. - 10895

16 Reasons for Difference if any, between (10&11) , (10&15) , (11&15):

.....N.A.....

17 Certifying the details of changes in share capital during the quarter under consideration as per table below:

| Sl. No. | Particulars | No. Of Shares | Applied/Not applied for listing | Listing on Stock Exchanges | Whether intimated to CDSL | Whether intimated to NSDL | In prin. Appr. Pending for SE |
|---------|--|---------------|---------------------------------|----------------------------|---------------------------|---------------------------|-------------------------------|
| 1 | Increase: Rights Issue Bonus Issue Preferential Issue Initial Public Offer Re-issue of forfeited shares Employee Stock Option exercised Amalgamation/Scheme of Arrangement Conversion of Loans/Debentures/FCCB(s) Any other(to specify) | | | ---N.A.--- | | | |
| 2 | TOTAL(A) | | - | - | - | - | - |
| 3 | Decrease: Buy Back Capital Reduction Forfeiture Amalgamation/Scheme of Arrangement Any other (to specify) | | | ---N.A.--- | | | |
| 4 | TOTAL(B) | - | - | - | - | - | - |
| 5 | Net Increase/decrease (A-B) | | - | - | - | - | - |


DISHA DUGAR
 Practicing Company Secretary
 Memb. No.-F8128
 C. P. No.-10895

18 Register of members is updated (Yes/ No) If not, updated up to which date: Yes

19 Reference of previous quarter with regards to excess dematerialized shares if any:

-----N.A.-----

20 Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why:

-----N.A.-----

21 Mentioned the Total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. Of Requests | No. Of Requests | No. Of Shares | Reasons for Delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21days | NIL | NIL | N.A. |
| Pending for more than 21 days | NIL | NIL | N.A. |

22 Name, Address, Telephone & Fax No. of Compliance Officer of the Company:

| Name | Address | Telephone No. | Fax No. |
|------------------|--|------------------|---------------|
| Madhuri Gulgulia | G-5/2, Karunamoyee Housing Estate, Near 10. No Tank, Salt Lake, Kolkata-700091 | 033-4450-0500/01 | 033-2242-0588 |

23 Name, Address, Telephone, Fax No. & Registration No. of Practising Company Secretary:

| Name | Address | Telephone No. | Fax No. | Registration No. |
|-------------|--|---------------|---------|------------------|
| Disha Dugar | 2, Synagogue Street, 2 nd floor, Kolkata- 700 001 | 033- 40071145 | N.A. | FCS - 8128 |


24 Appointment of common agency for share registry work:

| | |
|---------|--|
| Name | Niche Technologies Pvt. Ltd. |
| Address | D-511, Bagree Market, 71, B R B B Road, Kolkata 700001 |


DISHA DUGAR
Practising Company Secretary
Memb. No.-F8128
C. P. No.-10895

25 Any other detail that the Practising Company Secretary may like to provide:

-----NIL-----

| | |
|---|---|
| <p>Date: 13.10.2017</p> <p>Place: Kolkata</p> | <p>For DISHA DUGAR</p> <p>PRACTISING COMPANY SECRETARY</p>  <p>FCS No. 8128</p> <p>C.P. No. 10895</p> |
|---|---|