



RDB REALTY & INFRASTRUCTURE LIMITED

BIKANER BUILDING, 8/1, LAL BAZAR STREET, 1ST FLOOR, KOLKATA - 700 001 • CIN No. : L16003WB2006PLC110039
PHONE : +91 33 4450 0500 • FAX : +91 33 2242 0588 • E-MAIL : secretarial@rdbindia.com • Web : www.rdbindia.com

Date: 21st October, 2019

To,
Department of Corporate Services
Bombay Stock Exchange Limited
P.J.Towers, Dalal Street
Mumbai- 400 001

To,
The Secretary,
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata- 700 001

Sub: Reconciliation of Share Capital Audit Report for the Half year ended on 30th September, 2019

Dear Sir/Madam,

Pursuant to Regulation 76 of the Securities and Exchange Board of India (Depositories & Participants) Regulations, 2018 [erstwhile Regulation 55A of the Securities and Exchange Board of India (Depositories & Participants) Regulations, 1996], please find enclosed herewith the Reconciliation of Share Capital Audit Report for the Half Year ended on 30th September, 2019.

This is for your information and record.

Thanking You.

Yours faithfully,

For RDB Realty & Infrastructure Limited

Prachi Todi

Prachi Todi
Company Secretary & Compliance Officer
Membership No.: ACS 53022



Encl. as above

The Board of Directors

RDB REALTY & INFRASTRUCTURE LIMITED

"Bikaner Building",

8/1, Lal Bazar Street, 1st Floor,

Room No 10, Kolkata-700001

I have examined the Register of Members, Beneficiary details given by the depositories and other records/documents maintained by **NICHE TECHNOLOGIES PRIVATE LIMITED**, Registrar and Transfer Agents, having registered office at 3A, Auckland Rd, Elgin, 7th Floor, Room, No. 7A & 7B, Kolkata- 700017 of **RDB REALTY & INFRASTRUCTURE LIMITED** having registered office at "Bikaner Building", 8/1, Lal Bazar Street, 1st Floor, Room No 10, Kolkata-700001, INDIA for issuing certificate, in accordance with Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the purpose of reconciliation of total issued capital, listed capital, and capital held by depositories in dematerialized form. To the best of my knowledge and according to the information and explanations given to me and as shown by records examined by me, I hereby certify the Reconciliation of Share Capital Audit Report for the quarter ended 30th September, 2019.

CERTIFICATE**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT****For Quarter and Half Year**

- | | | |
|---|----------|--|
| 1 Ended | : | 30.09.2019 |
| 2 ISIN | : | INE245L01010 |
| 3 Face Value | : | Rs. 10/- |
| 4 Name of Company | : | RDB REALTY & INFRASTRUCTURE LIMITED "Bikaner Building" , 8/1, Lal Bazar Street, 1 st Floor, |
| 5 Registered Office Address | | Room No. 10, Kolkata- 700 001 |
| 6 Correspondence Address | : | - Do - |
| 7 Telephone & Fax Nos. | : | 033-4450-0500, Fax- 2242-0588 |
| 8 Email Address | : | <u>secretarial@rdbindia.com</u> |
| 9 Name of the Stock Exchanges where the Company's securities are listed: | | |

- (i) Bombay Stock Exchange Limited (BSE)
(ii) The Calcutta Stock Exchange Limited (CSE)


DISHA DUGAR
Practicing Company Secretary
Memb. No.-F8128
C. P. No.-10895

| Sl. No. | Particulars | Number of Shares | % of total issued capital |
|---------|---|------------------|---------------------------|
| 10 | Issued Capital | 17283400 | 100.00 |
| 11 | Listed Capital (Exchange-wise) (as per Company's records) | 17283400 | 100.00 |
| 12 | Held in Dematerialized form in CDSL | 9544279 | 55.22 |
| 13 | Held in Dematerialized form in NSDL | 7587654 | 43.90 |
| 14 | Physical | 151467 | 0.88 |
| 15 | Total No. of Shares (12+13+14) | 17283400 | 100.00 |

16 Reasons for Difference if any, between (10&11) , (10&15) , (11&15):

.....N.A.....

17 Certifying the details of changes in share capital during the quarter under consideration as per table below:

| Sl. No. | Particulars | No. Of Shares | Applied/Not applied for listing | Listing on Stock Exchanges | Whether intimated to CDSL | Whether intimated to NSDL | In prin. Appr. Pending for SE |
|---------|---|---------------|---------------------------------|----------------------------|---------------------------|---------------------------|-------------------------------|
| 1 | Increase: Rights Issue Bonus Issue Preferential Issue Initial Public Offer Re-issue of forfeited shares Employee Stock Option exercised Amalgamation/Scheme of Arrangement Conversion of Loans/Debentures/FCC B(s) | | | | | | |
| | | ----- | ----- | ---N.A.--- | ----- | ----- | ----- |
| | | --- | --- | --- | --- | --- | --- |


DISHA DUGAR
Practicing Company Secretary
Memb. No.-F8128
C. P. No.-10895

| | | | | | | | |
|----------|------------------------------------|-------|-------|-----------|-------|-------|-------|
| | Any other(to specify) | | | | | | |
| 2 | TOTAL(A) | | - | - | - | - | - |
| 3 | Decrease: | | | | | | |
| | Buy Back | | | | | | |
| | Capital Reduction | | | | | | |
| | Forfeiture | | | | | | |
| | Amalgamation/Scheme of Arrangement | ----- | ----- | ----- | ----- | ----- | ----- |
| | Any other (to specify) | ---- | ---- | N.A.----- | ----- | ----- | ---- |
| 4 | TOTAL(B) | - | - | - | - | - | - |
| 5 | Net Increase/decrease (A-B) | | - | - | - | - | - |

18 Register of members is updated (Yes/ No) If not, updated up to which date:
Yes

19 Reference of previous quarter with regards to excess dematerialized shares if any:

-----N.A.-----

20 Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why:

-----N.A.-----

21 Mentioned the Total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. Of Requests | No. Of Requests | No. Of Shares | Reasons for Delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21days | NIL | NIL | N.A. |
| Pending for more than 21 days | NIL | NIL | N.A. |

Disha Dugar
DISHA DUGAR
Practicing Company Secretary
Memb. No.-F8128
C. R. No.-10895

22 Name, Address, Telephone & Fax No. of Compliance Officer of the Company:

| Name | Address | Telephone No. | Fax No. |
|-----------------|--|------------------|---------------|
| Ms. Prachi Todi | Bikaner Building , 8/1, Lal Bazar Street, 1st Floor, Room No. 10, Kolkata- 700 001 | 033-4450-0500/01 | 033-2242-0588 |

23 Name, Address, Telephone, Fax No. & Registration No. of Practising Company Secretary:


| Name | Address | Telephone No. | Fax No. | Registration No. |
|-----------------|---|---------------|---------|------------------|
| Ms. Disha Dugar | 19A Jawaharlal Nehru Road 1st Floor, Room No. 6, Kolkata-700087 | 033-40071145 | N.A. | FCS - 8128 |

24 Appointment of common agency for share registry work:

| | |
|---------|---|
| Name | Niche Technologies Pvt. Ltd. |
| Address | 3A, Auckland Rd, Elgin, 7th Floor, Room, No. 7A & 7B, Kolkata- 700017 |

25 Any other detail that the Practising Company Secretary may like to provide:

-----NIL-----

| | |
|--|---|
| Date: 18-10-2019 Place: Kolkata | For DISHA DUGAR PRACTISING COMPANY SECRETARY  FCS No. 8128 C.P. No. 10895 |
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