



RDB REALTY & INFRASTRUCTURE LIMITED

BIKANER BUILDING, 8/1, LAL BAZAR STREET, 1ST FLOOR, KOLKATA - 700 001 • CIN No. : L16003WB2006PLC110039
PHONE : +91 33 4450 0500 • FAX : +91 33 2242 0588 • E-MAIL : secretarial@rdbindia.com • Web : www.rdbindia.com

Date: 26th May, 2020

To,
Department of Corporate Services
BSE Limited
P.J.Towers, Dalal Street
Mumbai- 400 001

To,
The Secretary,
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata- 700 001

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report for the Quarter ended on 31st March, 2020

Pursuant to Regulation 76 of the Securities and Exchange Board of India (Depositories & Participants) Regulations, 2018 (erstwhile Regulation 55A of the Securities and Exchange Board of India (Depositories & Participants) Regulations, 2003), please find enclosed herewith the Reconciliation of Share Capital Audit Report for the Quarter ended on 31st March, 2020.

This is for your information and record.

Thanking You.

Yours faithfully,
For RDB Realty & Infrastructure Limited


Ritesh Kumar Jha
Company Secretary & Compliance Officer



Encl. as above

DISHA DUGAR

Practicing Company Secretary

Room No. 6, 1st Floor,
19A, JLN Road, Kolkata-700 087

Mail: info@calp.co.in

Ph.: +91-033-40071145

UDIN: F008128B000255881

The Board of Directors
RDB REALTY & INFRASTRUCTURE LIMITED
BIKANER BUILDING, 1ST FLOOR ROOM NO-10
8/1, LALBAZAR STREET, KOLKATA WB 700001 IN

I have examined the Register of Members, Beneficiary details given by the depositories and other records/documents maintained by NICHE TECHNOLOGIES PRIVATE LIMITED, Registrar and Transfer Agents, having registered office at 3A, Auckland Place, 7th Floor, Room 7A & 7B, Kolkata-700017 of **RDB REALTY & INFRASTRUCTURE LIMITED** having registered office at Bikaner Building 8/1, Lal Bazar Street, 1st Floor, Room No-10, Kolkata Wb 700001 IN for issuing certificate, in accordance with Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the purpose of reconciliation of total issued capital, listed capital, and capital held by depositories in dematerialized form. To the best of my knowledge and according to the information and explanations given to me and as shown by records examined by me, I hereby certify the Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2020.

CERTIFICATE

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

- | | |
|-----------------------------|--|
| 1 For Quarter Ended | : 31.03.2020 |
| 2 ISIN | : INE245L01010 |
| 3 Face Value | : Rs. 10/- |
| 4 Name of Company | : RDB REALTY & INFRASTRUCTURE LTD |
| 5 Registered Office Address | : Bikaner Building 8/1, Lal Bazar Street, 1st Floor, Room No-10 Kolkata Wb 700001 IN |
| 6 Correspondence Address | : - Do - |
| 7 Telephone & Fax Nos. | : 033-4450-0500/01, Fax- 033-2242-0588 |
| 8 Email Address | : secretarial@rdbindia.com |


DISHA DUGAR
Practicing Company Secretary
Memb. No.-F8128
C. P. No.-10895

9 Name of the Stock Exchanges where the Company's securities are listed:

- (i) Calcutta Stock Exchange (CSE)
- (ii) Bombay Stock Exchange (BSE)

| Sl. No. | Particulars | Number of Shares | % of total issued capital |
|---------|---|------------------|---------------------------|
| 10 | Issued Capital | 17283400 | 100% |
| 11 | Listed Capital (Exchange-wise) (as per Company's records) | 17283400 | 100% |
| 12 | Held in Dematerialized form in CDSL | 9534947 | 55.17% |
| 13 | Held in Dematerialized form in NSDL | 7604999 | 44.00% |
| 14 | Physical | 143454 | 0.83% |
| 15 | Total No. of Shares (12+13+14) | 17283400 | 100% |

16 Reasons for Difference if any, between (10&11) , (10&15) , (11&15):

.....N.A.....

17 Certifying the details of changes in share capital during the quarter under consideration as per table below:

| Sl. No. | Particulars | No. Of Shares | Applied /Not applied for listing | Listing on Stock Exchanges | Whether intimated to CDSL | Whether intimated to NSDL | In prin. Appr. Pending for SE |
|---------|-------------|---------------|----------------------------------|----------------------------|---------------------------|---------------------------|-------------------------------|
| 1 | Increase: | | | | | | |


DISHA DUGAR
 Practicing Company Secretary
 Memb. No.-F8128
 C. P. No.-10895

| | | | | | | | |
|---|---------------------------------------|-------|-------|--------------|-------|-------|-------|
| | Rights Issue | | | | | | |
| | Bonus Issue | | | | | | |
| | Preferential Issue | | | | | | |
| | Initial Public Offer | ----- | ----- | ----N.A.---- | ----- | ----- | ----- |
| | Re-issue of forfeited shares | | ---- | ---- | --- | --- | --- |
| | Employee Stock Option exercised | | | | | | |
| | Amalgamation/Scheme of Arrangement | | | | | | |
| | Conversion of Loans/Debentures/FCB(s) | | | | | | |
| | Any other(to specify) | | | | | | |
| 2 | TOTAL(A) | - | - | - | - | - | - |
| 3 | Decrease: | | | | | | |
| | Buy Back | | | | | | |
| | Capital Reduction | | | | | | |
| | Forfeiture | | | | | | |
| | Amalgamation/Scheme of Arrangement | ----- | ----- | ----N.A.---- | ----- | ----- | ----- |
| | Any other (to specify) | | ---- | ---- | --- | --- | --- |
| 4 | TOTAL(B) | - | - | - | - | - | - |
| 5 | Net Increase/decrease (A-B) | - | - | - | - | - | - |


DISHA DUGAR
 Practicing Company Secretary
 Memb. No.-F8128
 C. P. No.-10895

18 Register of members is updated (Yes/ No) If not, updated up to which date: Yes

19 Reference of previous quarter with regards to excess dematerialized shares if any:

-----N.A.-----

20 Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why:

-----N.A.-----

21 Mentioned the Total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. Of Requests | No. of Requests | No. of Shares | Reasons for Delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21days | 1 | 100 | Technical Issues |
| Pending for more than 21 days | NIL | NIL | N.A. |

22 Name, Address, Telephone & Fax No. of Compliance Officer of the Company:

| Name | Address | Telephone No. | Fax No. |
|------------------|---|---------------|---------|
| RITESH KUMAR JHA | Bikaner Building 8/1, Lal Bazar Street, 1st Floor, Kolkata-700001 | 033-4450-0500 | - |

23 Name, Address, Telephone, Fax No. & Registration No. of Practicing Company Secretary of the Company:

| Name | Address | Telephone No. | Fax No. | Registration No. |
|-------------|---|---------------|---------|------------------|
| Disha Dugar | 19A Jawaharlal Nehru Road 1st Floor, Room No. 6, Kolkata-700087 | 033-40071145 | N.A. | FCS - 8128 |



DISHA DUGAR
Practicing Company Secretary
Memb. No.-F8128
No.-10895

24 Appointment of common agency for share registry work:

| | |
|----------------|---|
| Name | Niche Technologies Pvt. Ltd. |
| Address | 3A, Auckland Place, 7 th Floor, Room 7A & 7B, Kolkata-700017 |

25 Any other detail that the Practicing Company Secretary may like to provide:

-----NIL-----

| | |
|--|--|
| Date: 19.05.2020 Place: Kolkata | For DISHA DUGAR PRACTISING COMPANY SECRETARY  FCS No. 8128 C.P. No. 10895 |
|--|--|